

SOUTH AUSTRALIAN MEDICAL EDUCATION & TRAINING HEALTH ADVISORY COUNCIL

State-wide Prevocational Doctor Survey (SATMOS) Local Health Network User Guide

Content

Overview of Survey Monkey	2
Single User Account	3
Data Accessibility	3
Data Analysis & Reporting	4
Data Accountability	4
Accessing Survey Monkey	5
Sending a Survey Monkey Survey	6
Adding questions to Survey Monkey	7
Closing a Survey Monkey Survey	8
Collecting and Exporting Data	10
Exporting ALL data	12
Filtering data	14
Terminology	16

Overview of Survey Monkey

The South Australian state-wide Annual Trainee Medical Officer Survey (SATMOS) was launched in 2018 to standardise Local Health Network (LHN) end of term surveys. After a review in 2024 to align it with the updated AMC Guidelines, it has now been renamed the State-wide Prevocational Doctor Survey but will retain the acronym SATMOS for identifiability.

A SATMOS Working Group was established to oversee the development and implementation of the statewide survey across South Australia not only for prevocational doctors but Service Registrars and Vocational trainee medical officer's.

The SATMOS is a confidential platform. Prevocational doctors can feel comfortable to use SATMOS to provide feedback about workplace culture, knowing feedback is provided through a separate online platform and survey results are confidentially held by an independent body providing greater anonymity. SATMOS assures data is not reviewed individually but as a prevocational doctor group at the end of term.

The SATMOS provides a set of standard questions which must form the core of the survey. These include questions relating to discrimination, bullying and sexual harassment (DBSH), workplace culture. Site-specific questions can be included by Medical Education Officers to support feedback on the education and training at a local level. The SATMOS can be utilised to reduce the number of individual surveys for prevocational doctors are required to complete during their training years.

The data is easily accessible for prevocational doctors and Medical Education Units to evaluate and promote improvement in prevocational doctor education, address areas of concerns in a timely manner and celebrate areas of excellence. The SATMOS can also be utilised as part of an accreditation assessment visit reducing the requirement for MEUs to send out SA MET Unit surveys as part of the process. The SA MET Unit will only access the data with permission from the LHN for this purpose.

This Instructions for Users document will provide step by step processes on how to report on feedback data as well as identify trends and patterns to be analysed and recorded. The data can also provide evidence of how the LHN has met targets as set out in the Medical Education and Training Principles document and as noted above within an accreditation assessment. The data can also be utilised by the SA MET Unit to report on the state-wide trends and patterns of excellence, DBSH and work culture.

The SATMOS is a confidential tool utilised for state-wide evaluation and reporting on prevocational doctor feedback, useful in improving the quality of education and training programs in South Australia.

Single User Account

Each LHN will be provided with a single user account on Survey Monkey that will be created from the SA MET Unit's primary account. The Single User account is established with a group email address to allow any staff member within the MEU to:

- Add local questions to the survey
- Disseminate the same survey to prevocational doctors at the end of each term
- Access, view and report on the survey results including historical data

The SA MET Unit will liaise with the LHN around the creation of their Survey Monkey user account and provide support on how to use Survey Monkey, finalise a survey and disseminate to prevocational doctors and export data.

It is recommended that the LHN provide specific dates for opening and closing an end-of-term survey, allowing two weeks for completion.

Data Accessibility

The single user account on Survey Monkey provided to each LHN will enable the Medical Education Unit to view, edit, send and evaluate data responses. The LHN and the SA MET Unit will both have access to the response data collected.

It would be expected that the LHN use this data to evaluate training settings and respond to any identified concerns.

The SA MET Unit will access the data as required for accreditation purposes. Such circumstances may arise when an LHN has submitted a new unit request, change of circumstance, proviso response or for an upcoming facility accreditation assessment, which stipulates that a survey is required by the SA MET Health Advisory Council Accreditation Committee. In addition, for a Unit accreditation a survey may be required for a specific TMO unit. The SA MET Unit will seek permission to use the data, communicate the intent to access the data, outlining the purpose and providing evidence to support data access.

The SA MET Unit will utilise accessed data to brief the SA MET Health Advisory Council Accreditation Committee and subsequently advise the LHN on the outcome.

Data Analysis & Reporting

LHNs will be responsible for accessing, exporting, evaluating and reporting on end-of-term survey data responses. The LHN is also accountable for responding to and actioning any identified concerns.

The SA MET Unit can provide an annual benchmarking report to all LHNs as agreed upon with the Executive Directors of Medical Services (EDMS).

Data Accountability

LHNs will be responsible and accountable to respond to any identified concerns, and are encouraged to review the SA MET Unit's <u>Process for Responding to Concerns Process</u> on how to approach and actively respond to concerns.

LHNs are encouraged to review and actively utilised the <u>Guide for Preventing and Responding to Workplace</u> <u>Bullying</u>, <u>Respectful Behaviour Policy Directive</u>, and <u>Management of Disrespectful Behaviour Policy</u> <u>Guideline</u> to support and mitigate concerns.

Accessing Survey Monkey

- 1. Survey Monkey is accessed via an internet browser e.g. Chrome
- 2. Open Google Chrome on your computer Go to Survey Monkey website www.surveymonkey.com
- 3. Log into your account- the user name is the generic email address you provided SA MET and you will need to set a=up a password the first time you log on.

Enter your username
SAMETaccreditation
Enter your password
••••••
Remember me
Forgot username or password?
Log in with SSO
LOG IN 🕨
or
Log in with your Office 365, Linkedin, Facebook, or Google Account
G GOOGLE

4. Once you are logged on, this scree should be visible.

Welcome back, Accreditation!				
Quick survey:	How would you best descr	ibe your surveying expert	tise level? 🔻	
Novice I frequently need support to build surveys.	Intermer	diate dge to build most I am need.	Expert an expert but still appreciate the tips on advanced features.	
Open Oraft Oraft Oraft O O O O O O	espanses	Average completion rate 93% ©	Typical time spent 00h:15m:11s 0	
Recent			See al	120 surveys »
			Buy Re:	ponses
Cost MSTER: End of Rotation Survey for all Prev-vocational Traince Medical Officer Cristed: 02/78/2019 Modified: 06/25/2020 «\$Shared with you	s O Responses	 Completion rate	— • Typical time spent Op	dons
OPEN WCHN - End of Rotation Survey for Trainee Medical Officers Created: 05/15/2019 Modified: 06/23/2020 4 [®] Shared with you	44 Responses	93% Completion rate	15 mins • Typical time spent Op	·· Cons
Showing 2 of 2 total surveys.		[SURVEY GALLERY	CREATE
Your Profile 🛛	Quick Poll 🛛	S	urvey Tips	2 Help



Sending a Survey Monkey Survey

1. Access your dashboard screen (by completing steps 1 to 5 in Accessing Survey Monkey) and select the option bar on the applicable survey.

OPEN				
MASTER: End of Rotation Survey for all Prev-vocational Trainee Medical Officers	0	_	_	
Created: 02/19/2019 Modified: 06/25/2020 & Shared with you	Responses	Completion rate	Typical time spent	Options

2. Click on the three dots. This screen is displayed, click and send.

••	•
FUT	Analyze Results
ľ	Edit
\$	Send
<u>.00.</u>	Buy Responses
Q	View Comments
в	Make a Copy

- 3. You will see a scree that asks' How would you like to collect survey responses to your survey?'
- 4. Select 'Send surveys your way'
- 5. The 'Share a survey link' tile will create a link that you can copy and add to an email targeting who you would like to complete that survey.

Adding questions to Survey Monkey

- 1. Once logged on, click on to the survey you want to edit.
- 2. Select 'Design Survey' from the tool bar.

TEMPLATE-South Australian Trainee Medical Officer Survey (SATMOS)



4. Type in your question. Add what type of response you want. By selecting Multiple Choice, you will be able to customise the options provided. However, you can choose whatever option you prefer.

Q34 Enter your question	9 6	Multiple Choice	• @
	∷ Multiple Choice	✓ ♦ Dropdown	
	Checkboxes	Hatrix / Rating Scale	
⊕ Ne	🗙 Star Rating	■ Ranking	
or Copy a	Mung Best worst scale	🗢 Slider	
	rile Upload	Hultiple Textboxes	
	📼 Single Textbox	🗂 Date / Time	
Prev	♀ Comment Box		
	👯 Matrix of Dropdown Me	enus	

- 5. Once you have typed in your question, you must 'Select type'.
- 6. By clicking on Agree Disagree (this will give consistency with the rest of the survey answers)
- 7. You can add additional and remove options by clicking on the + buttons next to the options.

NOTE: There are different ways to enter and edit the data you require. For simplicity, only one method is described above.



Closing a Survey Monkey Survey

- 1. When time for survey responses has expired and collating and analysis of it is required the survey should be closed. Access your dashboard screen (by completing steps 1 to 5 in accessing Survey).
- 2. Select options (right of screen below) by clicking on the three dots.

OPEN				
MASTER: End of Rotation Survey for all Prev-vocational Trainee Medical Officers	0	-	-	
Created: 02/19/2019 Modified: 06/25/2020	Responses	Completion rate	Typical time spent	Options
og Shared with you				

3. Select Send

≡	<u>ф</u>			CREATE SURVEY SAMETaccredit +
M	ASTER: Standardised End of	Term Survey	y for Trainee M	edic 🔉 Full Access 🔻
SUM	IMARY $ ightarrow$ Design Survey $ ightarrow$ Preview & Score			SULTS \rightarrow PRESENT RESULTS
Surv	ey Collectors	AR BUY	Y TARGETED RESPONSI	ADD NEW COLLECTOR 🔻
	NICKNAME	STATUS	RESPONSES	DATE MODIFIED

4. Select options (right of screen below) by clicking on the three dots.



- 6. This screen confirms the Collector closed.
- The collector can be opened when you need to survey TMOs for future terms.

М	MASTER: Standardised End of Term Survey for Trainee Medic 🔉 Full Access 🔻						
SUI	MMARY → DESIGN SURVEY → PREVIEW & SC		PONSES \rightarrow ANALYZE RE	SULTS \rightarrow present results			
Surv	ey Collectors	aan BU	Y TARGETED RESPONS	ADD NEW COLLECTOR			
	NICKNAME	STATUS	RESPONSES	DATE MODIFIED			
8	Web Link 1	CLOSED	0	Monday, July 06, 2020 9:44 AM			



Collecting and Exporting Data

- 1. Once you are logged on, select the survey where you want to collect and export the data.
- 2. Select options (right of screen below)

	N F C	ASTER: End of Rotation Survey for all Prev-vocational Trainee Medical Officers reated: 02/19/2019 Modified: 06/25/2020 § Shared with you	0 Responses	 Completion rate	 Typical time spent	••• Options
3. 3	Select	Analyse Results				
		•••				
		Analyze Results				
		🗹 Edit				
		🖈 Send				
		🗯 Buy Responses				
		Q View Comments				
		🔁 Make a Copy				

4. This screen (Question Summaries) – gives a summary of results for all questions in bar graph and written forms.



- 5. Scroll down to view other questions
- 6. Alongside Question Summaries are tabs titled Insights and Data Trends and Individual Responses. Choosing customise will allow you to change graphs.

	QUESTION SUMMARIES	INSIGHTS AND DATA TRENDS	INDIVIDUAL RESPONSES
All Pages 💌			
Page 2:			
Q1			😒 Customize Save as 💌

7. Alongside Question Summaries are tabs titled Insights and Data Trends and Individual Responses. Choosing customise will allow you to change graphs to any of the types of graphs below and also displayed is written form as well.



- 8. Chose by clicking the type of graph preferred. The graph type highlighted in green is show.
- 9. Choosing Insights and Data Trends (refer to step 6) gives the number of responses by date and time



- 10. Click any of these tabs to display more options.
- 11. Choosing Individual responses (refer to step 6) displays individual respondent responses. Access each respondent's responses by clicking one of the respondent arrows below.

RESPONDENTS:6of6			SAVE AS	•
	QUESTION SUMMARIES	INSIGHTS AND DATA TRENDS	INDIVIDUAL RESPONSES	
All Pages 💌				
Respondent #6 🔻				
COMPLETE			Edit Delete Expr	ort
Collector:	Web Link1 (Web Link)		
Started:	Thursday, July 23, 20	20 8:02:20 AM		
Last Modified:	Thursday, July 23, 20	20 8:03:19 AM		
Time Spent:	00:00:59			
IP Address:	220.240.184.205			
Page 2: Emergency Me	edicine			
01				
Undertaking this te	rm has enhanced my clinic:	al skills and knowledge in the mar	agement of acute care patients.	
Uncertain	,,			
Q2				
This term has enhar	nced my skills in:			
Assessing patients	Agree			
Discharge planning	Agree			
Discharge summaries	Agree			

12. To export data, click Export above and this screen will be displayed.

	all						
Export Surve	ey Data						
SUMMAR Y DATA	ALL RESPONSES D	АТА					
FILE FORMAT	XLS	CSV	SPSS	PDF		0	
DATA VIEW	Ourrent View	Original Vie	w (No rules applied)			0	
RESPONSES	• Response #6	All individua	l responses				
PAPER SIZE	Letter (8.5" x 11	")	-				I
							I
FILE NAME	Response_6_200	806.pdf					8 0
				CA	NCEL	EXPORT	

- 13. Choose your preference for file format (usually Excel (XLS) or Adobe (PDF). Click EXPORT
- 14. You will be notified that your export is complete



15. Click download to retrieve data to your computer look for this Data_All_200803.zip ^ at the bottom left-hand side of your computer screen and double click to open. Don't forget to save.

Exporting ALL data

- 1. Follow steps 1 to 4 for Collecting Survey Monkey Data.
- 2. Click save as and this screen will be displayed. Next click on the Export file.

RESPONDENTS: 6 of 6	SAVE #	as 🔻
OUESTION SUMMARIES INSIGHTS AND DATA TRENDS	Shared data link	0
	New View	
All Pages 🔻	Export file	>

3. This screen will be displayed. Choose All summary data.

RESPONDENTS:60f6			SAVE A	s 🔻
QUESTION SUMMARIES	INSIGHTS AND DATA TRENDS		Shared data link New View	0
All Pages 🔻			Export file	>
Page 2:		All s	summary data	0
Q1	_	All r	responses data	0

4. This screen will be displayed allowing you to choose format (usually PDF or excel), orientation (portrait or landscape), paper size & whether to include open-ended questions. When parameters are set click export.

Export Surve	ay Data	
SUMMARY DATA	ALL RESPONSES DATA	
FILE FORMAT	PDF PPT XLS CSV	0
DATA VIEW	Current View Original View (No rules applied)	0
ORIENTATION	Portrait (Vertical)	
PAPER SIZE	Letter (8.5" x 11") -	
	Start each question on a new page	
INGLUDE	Open-ended responses	
FILE NAME	Data_All_200730.pdf	
	CANCEL	ORT

- 5. This screen will be displayed. Click download to retrieve data to your computer look for this
 - Data_AII_200803.zip

Note : Don't forget to save this document.



6. All summary data (see point 4) and PDF format (see point 5) will give you the data in graph (to choose type of graph see point 6 in collecting Survey Monkey data) and written form for each



7. All responses data & all individual responses data (see point 4) and PDF format (see point 5) will be in written form for each question and look like this e.g.



NOTE: Other data e.g. All responses and All individual responses (see step 4) can be retrieved using these steps.

Filtering data

- 1. Filtering data allows you to focus on specific parts of your data. For example, you can filter by question and answer to view respondents who answered a question a certain way or filter for terms and units.
- 2. Access your dashboard screen (by completing steps 1 to 5 in Accessing Survey). Select options.

OPEN				
MASTER: End of Rotation Survey for all Prev-vocational Trainee Medical Officers	0	_	_	•••
Created: 02/19/2019 Modified: 06/25/2020 Shared with you	Responses	Completion rate	Typical time spent	Options

3. Select Analyse results.



4. Select Analyse results. Click on + Filter

M/	STER: Standardised Enc	l of Terr	m Survey for Traine	ee Medic Full Access 🔻	Q 1
SUM	MARY \rightarrow DESIGN SURVEY \rightarrow PREVIEW &	SCORE \rightarrow	COLLECT RESPONSES -> ANAL		
Y	RULES	0	RESPONDENTS: 0 of 0		
۲	+ FILTER + COMPARE + SH	w	OUESTION SUMMADIES	INSIGHTS AND DATA TOSADS	INDUMD
\downarrow	No rules applied	0		Indigina and Data Thenda	INDIVID
C	Rules allow you to FILTER, COMPARE and SH results to see trends and patterns.	OW			
æ	Learn more »			A	
				Your survey has no responses	5
				Collect responses	
			() TIP: You will be n	otified as new responses come in. NOTIFY OTHERS	You can also

5. Choose the type of filter required.



6. When Filter by Question and Answers is chosen. Click the arrow next to choose



7. You can then choose one question & answer, by clicking the choose arrow

MASTER: Standardised End of Term Survey for Trainee Medical Officers

	RESPONDENTS: 0 of 0			
+ FILTER + COMPARE + SHOW				and the first sector
Question and Answer		Question summittee	INSIGHTS AND DATA TRENDS	1960 1960
Choose				
Q6: That the opportunity and was encouraged Q4: Do you have any additional comments? Q7: Formal education and training program se Q8: I was able to actend education and ited Q10: My knowledge and chincal skills have fing Q11: I received or was able to access a term d Q12: I received or was able to access a term d Q12: I received on appropriate orientation to t	I provide feedback in-confidence on all aspects of my education lons were designated protected time ((for Interns only), tional coportunities, including formal, informal and hospital wide ng this rotation, ved since commencing this rotation, origition for this rotation, s rotation (including secondary site if applicable), me and what my clinical responsibilities were at the commence rotation are appropriate.	n and training, ie. ement of this rotation.		

Y	RULES	8.
۲	+ FILTER + COMPARE + SHOW	an
\downarrow	Q5: I had the opportunity and was encouraged	
Õ	aspects of my education and training.	
ŝ	Strongly agree	9.
	Uncertain	
	Disagree	
	Strongly disagree	
	N/A	
	APPLY CANCEL	

This screen is displayed for questions with these multiple-choice swers. Choose one, then apply. Then choose training level and apply.

	õ	to provide feedback in-confidence on all aspects of my education and training.			RULES	6	0
	æ	Strongly agree	9.	Your filter is activated.	+ FILTER	+ COMPARE + SHOW	
		Uncertain			𝞯 FILTER: Q5: Str	ongly agree ••	•
		Disagree			Surgical Relievi	ing	•
		Strongly disagree			S FILTER: Q35: Ye	es ••	•
		N/A					
		APPLY CANCEL					
	_						
10.	10	deactivate the rule, cl	ick jusi	t right of the rule.	ply rule		

Unapply rul	e	
Edit rule		
Rename rule	e	
Copy rule		
Delete rule		

11. Choose either:

- Un-apply rule (will deactivate the rule but leave it showing). OR
- Delete the rule (will completely remove the rule). ٠

Terminology

Survey Monkey: An online survey development cloud-based software tool that allows you to launch any kind of online survey project, be it for the purpose of market research, a quick poll, competitive analysis or customer or the employee feedback. This easy-to-use platform allows you to tailor your surveys according to your defined target audience.

User: A person who is able to use the system e.g. Survey Monkey.

Access Level: Ability to perform various record actions.

For more information:

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